

# PREPARING YOUR CATHOLIC LEGACY



The Catholic Foundation  
of Central Florida  
PLANNED GIVING

Presented by The Catholic Foundation of Central Florida & Our Lady of the Lakes, Deltona

## You're Invited to a Free Seminar On Wills, Estate and Financial Planning

**Everyone** needs to have a plan. Are you and your family too busy, think it's too expensive or procrastinating?

This life and legacy seminar will get **you** started or update important planning for **you** and **your** family.

### **This Seminar will cover these topics and more:**

**Wills & Estate Planning** – Important documents you need now (healthcare, power of attorney) and your family needs later (will/trust).

**Retirement Finances - Understand and reduce retirement risks** – Longevity, overspending, inflation, market timing and healthcare.

### **Make retirement income last –**

- How much will your retirement cost;
- Where will the income come from;
- Flexible versus dependable income;
- What are your needs versus your wants.

This is your chance to have questions answered by a professional on these important topics at no charge and with no obligation.



**Tuesday, Feb. 26<sup>th</sup>**  
**12:30pm – 3:30pm**

*Lunch  
will be provided.*

**Our Lady of the Lakes**  
1310 Maximillian St.  
Deltona, FL 32725

**This Seminar is free  
but seating is  
limited.**

**RSVP by Feb. 21<sup>st</sup>,  
to the Parish Office  
at (386) 574-2131.**